UNM | Office of Planning, Budget & Analysis

Fiscal Year 2012
Legislative Session

UNM - Main Campus		FY 10-11			FY 11-12				FY	
		Original Appropriation	Final Appropriation		Recommendations* DFA	%	LFC	%	Recommendat HAFC	%
I & G	Workload for FY 12 $6,096,118	175,497,700	169,803,700	-3.2%	166,790,100	-1.8%	163,288,100	-3.8%	164,190,400	-3.3%
ERB Swap Recommendation					(4,436,400)		(3,881,900)		(3,881,900)	
	Total I&G				*162,353,700*		*159,406,200*		*160,308,500*	
Athletics		2,456,300	2,376,600	-3.2%	2,305,300	-3.0%	2,138,900	-10.0%	2,257,800	-5.0%
KNME		1,124,900	1,088,400	-3.2%	1,055,700	-3.0%	1,034,000	-5.0%	1,034,000	-5.0%
Other RPSPs		6,867,100	6,644,400	-3.2%	3,562,800	-46.4%	4,980,700	-25.0%	4,890,400	-26.4%
Total RPSPs		***10,448,300***	***10,109,400***	-3.2%	***6,923,800***	-31.5%	***8,153,600***	-19.3%	***8,182,200***	-19.1%
Total UNM - Main		**185,946,000**	**179,913,100**	-3.2%	**169,277,500**	-5.9%	**167,559,800**	-6.9%	**168,490,700**	-6.3%

UNM - Health Sciences Center		FY 10-11			FY 11-12				FY	
					Recommendations* DFA	%	LFC	%	Recommendat HAFC	%
I & G		59,633,400	57,698,600	-3.2%	67,541,600	17.1%	58,213,700 [1]	0.9%	58,252,700	1.0%
ERB Swap Recommendation					(1,542,400)		(1,349,600)		(1,349,600)	
	Total I&G				*65,999,200*		*56,864,100*		*56,903,100*	
Tobacco Settlement Funds		4,762,000	4,762,000	0.0%	4,762,000	0.0%	3,037,900	-36.2%	3,037,900	-36.2%
	TSF in I&G for FY 11 = $837,000									
HSC RPSPs		31,507,100	30,485,000	-3.2%	17,193,300	-43.6%	26,072,500 [1]	-14.5%	26,087,200	-14.4%
Total UNM - HSC		**95,902,500**	**92,945,600**	-3.1%	**87,954,500**	-5.4%	**85,974,500**	-7.5%	**86,028,200**	-7.4%

1.) RPSP's transferred to I&G after 5% cut = $2,228,800

UNM - Branches		FY 10-11			FY 11-12				FY	
					Recommendations* DFA	%	LFC	%	Recommendat HAFC	%
I&G Gallup	Workload for FY12=254,218	8,783,200	8,498,200	-3.2%	8,335,800	-1.9%	8,241,200	-3.0%	8,358,000	-1.6%
I&G Los Alamos	Workload for FY12=(62,880)	2,006,100	1,941,000	-3.2%	1,634,600	-15.8%	1,741,500	-10.3%	1,705,300	-12.1%
I&G Valencia	Workload for FY12=470,594	5,281,400	5,110,000	-3.2%	4,614,300	-9.7%	5,139,600	0.6%	4,764,800	-6.8%
I&G Taos	Workload for FY12=276,816	2,993,400	2,896,300	-3.2%	2,733,300	-5.6%	2,905,200	0.3%	2,792,200	-3.6%
Total Branch I&G		**19,064,100**	**18,445,500**	-3.2%	**17,318,000**	-6.1%	**18,027,500**	-2.3%	**17,620,300**	-4.5%
Gallup RPSP		32,600	31,500	-3.4%		-100.0%	-	-100.0%		-100.0%
Total Branch ERB Swap					(448,300)		(392,300)		(392,300)	
Total Branches		**19,096,700**	**18,477,000**	-3.2%	**16,869,700**	-8.7%	**17,635,200**	-4.6%	**17,228,000**	-6.8%
UNM GRAND TOTAL		**300,945,200**	**291,335,700**	**-3.2%**	**274,101,700**	**-5.9%**	**271,169,500**	**-6.9%**	**271,746,900**	**-6.7%**

*Recommendation percentage change are calculated from the Final FY 11 Appropriation

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UNM - Main Campus	FY 11-12 Recommendations* DFA		LFC		HAFC
I & G Final FY 11 Appropriation	169,803,700		169,803,700		169,803,700
Workload HED Rec			6,096,118		6,096,118
Full Formula Funding HED Rec	7,453,691				
Base Tuition Credit	(3,403,591)		(3,403,591)		(3,403,591)
Tuition Credit Rate Increase	(3,236,688)	3%	(3,855,804)	3.1% / 9.5%	(3,855,804)
Other Formula Adjustments					721,351
ERR Rate To Zero	-		(2,098,200)		
Subtotal Formula	*170,617,112*		*166,542,223*		*169,361,774*
Tuition Waivers Reduction	(4,778,758)		(2,274,338)		(4,088,544)
ERB Swap	**(4,436,400)**		**(3,881,900)**		**(3,881,900)**
Return to Work	-		(135,300)		(135,300)
Prorated Reduction			(844,500)		(947,500)
Absorption of RPSPs	951,700				
rounding/unreconciled	46		15		(30)
Recommended I&G Funding	**162,353,700**		**159,406,200**		**160,308,500**

UNM - Health Sciences Center	FY 11-12 Recommendations* DFA		LFC		HAFC
I & G Final FY 11 Appropriation	57,698,600		57,698,600		57,698,600
2.5% Reduction			(1,442,500)		(1,242,500)
Base Tuition Credit					
Tuition Credit Rate Increase	(170,200)	3%			
BA/MD Program	-		400,000		-
ERR Rate To Zero	-		(444,300)		(170,282)
Absorption of RPSPs	10,013,200		2,288,800	1	
ERB Swap	**(1,542,400)**		**(1,349,600)**		**(1,349,600)**
Return to Work	-				
Prorated Reduction			(287,000)		(322,000)
rounding/unreconciled			100		82
Recommended I&G Funding	**65,999,200**		**56,864,100**		**54,614,300**
1.) RPSP's transferred to I&G after 5% cut = $2,228,800					
FY 11 Tobacco Settlement Funds	4,762,000		3,037,900		3,037,900

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Major Differences between DFA & LFC Recommendations

- DFA funded the formula fully; whereas LFC picked out pieces to eliminate and fund
- LFC implemented a pro-rated amount of the tuition waivers; DFA cut the entire amount
- Tuition credit for non-residents is essentially the same with LFC's tuition credit being .1% higher. The tuition credit differs with the non-resident credit. LFC recommends a 9.5% tuition credit. DFA recommends a flat 3% for both resident and non-resident.
- DFA cut more RPSPs, but salvaged 1/3 into I&G funding. LFC did a pro-ration cut to find the extra funding.
- LFC's recommendations that could impact UNM strategic planning:

  Elimination of:
  ERR funding
  3% Scholarship Increase
  Revenue Credit of over $1 million for Land & Permanent Fund

- ERB impact: 1.5% Swap becomes permanent + an additional employer/employee swap
  LFC = > 1.75% = $3,881,900
  DFA => 2.00%= $4,436,400
  Additional recommended swap does not go toward ERB solvency

  ERB Solvency may include an additional 2% from the employee for a combined possible 4% reduction to ERB employees.