

University of New Mexico
Summary of Existing University Debt (Principal Only)

Series	Name of Issue	Original Amount	Issue Date	Final Maturity	Principal Outstanding as of 6/30/10	Call Date
1992A	System Revenue Refunding Bonds	\$ 36,790,000	11/18/92	2021	\$ 22,365,000	Non-Callable
2000B	Sub. Lien System Improvement Rev. Bonds	6,621,671	1/20/00	2019	3,886,944	Non-Callable
2001	Sub. Lien System Improvement Rev. Bonds	52,625,000	4/18/01	2026	41,020,000	Anytime @ 100%
2002A	Sub. Lien System Ref. and Imp. Rev. Bonds	58,860,000	11/13/02	2032	47,570,000	6/1/12 @ 100%
2002B	Sub. Lien System Improvement Rev. Bonds	25,475,000	1/30/03	2026	25,090,000	Anytime @ 100%
2002C	Sub. Lien System Improvement Rev. Bonds	37,840,000	11/13/02	2030	36,740,000	Anytime @ 100%
2003A	Sub. Lien System Improvement Rev. Bonds	21,660,000	4/16/03	2018	12,665,000	6/1/13 @ 100%
2003B	Sub. Lien System Improvement Rev. Bonds	5,585,000	7/31/03	2033	5,585,000	6/1/13 @ 100%
2003C	Taxable Sub. Lien System Imp. Rev. Bonds	6,220,000	7/31/03	2024	4,700,000	6/1/13 @ 100%
2005	Sub. Lien System Improvement Rev. Bonds	125,575,000	8/24/05	2035	122,125,000	6/1/15 @ 100%
2007A	Sub. Lien System Improvement Rev. Bonds	124,875,000	12/20/07	2036	124,875,000	6/1/17 @ 100%
2007B	Taxable Sub. Lien System Imp. Rev. Bonds	11,835,000	12/20/07	2024	11,835,000	6/1/17 @ 100%
					<u>\$ 458,456,944</u>	

<u>Breakdown of Debt:</u>		
Variable	\$ 20,510,000	4.5%
Synthetic	82,340,000	18.0%
Fixed	<u>355,606,944</u>	<u>77.6%</u>
	<u>\$ 458,456,944</u>	<u>100.0%</u>

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6/30 FYE	Superior Lien					Subordinate Lien					
	Series 1992A	Series 2000B	Series 2001	Series 2002A	Series 2002B	Series 2002C	Series 2003A	Series 2003B	Series 2003C	Series 2005	Series 2007A&B
2011	\$ 1,535,000	\$ 582,231	\$ 1,835,000	\$ 2,045,000	\$ 200,000	\$ 350,000	\$ 2,080,000	\$ -	\$ 250,000	\$ 1,870,000	\$ 1,630,000
2012	1,630,000	546,584	1,915,000	2,155,000	1,370,000	365,000	1,025,000	-	260,000	1,925,000	1,695,000
2013	1,740,000	509,310	1,995,000	1,415,000	1,430,000	835,000	1,080,000	-	270,000	2,380,000	1,765,000
2014	1,840,000	473,652	2,085,000	1,485,000	1,490,000	875,000	1,135,000	-	285,000	2,470,000	1,840,000
2015	1,950,000	442,934	2,170,000	1,565,000	1,540,000	910,000	1,195,000	-	295,000	2,590,000	1,915,000
2016	2,070,000	410,532	2,265,000	1,645,000	1,610,000	945,000	1,265,000	-	310,000	2,705,000	2,000,000
2017	2,190,000	382,969	2,365,000	1,730,000	1,300,000	985,000	1,325,000	-	330,000	3,215,000	2,090,000
2018	2,320,000	356,923	2,465,000	1,825,000	1,345,000	1,030,000	3,560,000	-	345,000	1,215,000	2,180,000
2019	3,970,000	181,811	2,570,000	1,920,000	1,400,000	1,600,000	-	-	365,000	3,475,000	2,285,000
2020	1,515,000	-	2,680,000	2,020,000	1,465,000	2,175,000	-	-	385,000	6,130,000	2,660,000
2021	1,605,000	-	2,795,000	2,125,000	1,520,000	2,265,000	-	-	405,000	5,855,000	3,360,000
2022	-	-	2,915,000	2,240,000	1,585,000	2,355,000	-	-	425,000	6,775,000	4,270,000
2023	-	-	3,040,000	2,020,000	1,650,000	2,465,000	-	-	450,000	7,400,000	4,480,000
2024	-	-	3,170,000	2,120,000	1,730,000	2,565,000	-	150,000	325,000	5,850,000	6,215,000
2025	-	-	3,305,000	2,225,000	1,790,000	2,675,000	-	500,000	-	6,115,000	6,400,000
2026	-	-	3,450,000	2,340,000	3,665,000	2,785,000	-	525,000	-	4,580,000	6,720,000
2027	-	-	-	2,455,000	-	2,900,000	-	550,000	-	6,225,000	7,055,000
2028	-	-	-	2,575,000	-	3,030,000	-	575,000	-	6,485,000	7,400,000
2029	-	-	-	2,705,000	-	3,160,000	-	600,000	-	6,805,000	7,770,000
2030	-	-	-	2,840,000	-	2,470,000	-	630,000	-	6,880,000	8,160,000
2031	-	-	-	2,985,000	-	-	-	655,000	-	5,265,000	8,565,000
2032	-	-	-	3,135,000	-	-	-	685,000	-	5,525,000	8,995,000
2033	-	-	-	-	-	-	-	715,000	-	5,995,000	9,445,000
2034	-	-	-	-	-	-	-	-	-	7,040,000	9,920,000
2035	-	-	-	-	-	-	-	-	-	7,355,000	8,555,000
2036	-	-	-	-	-	-	-	-	-	-	9,340,000
	<u>\$ 22,365,000</u>	<u>\$ 3,886,944</u>	<u>\$ 41,020,000</u>	<u>\$ 47,570,000</u>	<u>\$ 25,090,000</u>	<u>\$ 36,740,000</u>	<u>\$ 12,665,000</u>	<u>\$ 5,585,000</u>	<u>\$ 4,700,000</u>	<u>\$ 122,125,000</u>	<u>\$ 136,710,000</u>
Original Par	\$36,790,000	\$6,621,671	\$52,625,000	\$58,860,000	\$25,475,000	\$37,840,000	\$21,660,000	\$5,585,000	\$6,220,000	\$125,575,000	\$136,710,000
Mode	Fixed Rate	Fixed Rate	Variable Rate	Fixed Rate	Variable Rate	Variable Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate
Swap	NO	NO	YES - 1/2 SIFMA 63.55% of 5yr LIBOR - 31bps	NO	YES SIFMA	YES SIFMA 63.93% of 5yr LIBOR - 38bps	NO	NO	NO	NO	NO
Call Date	Non-Callable	Non-Callable	Anytime	6/1/2012	Anytime	Anytime	6/1/2013	6/1/2013	6/1/2013	6/1/2015	6/1/2017
DSRF	None Listed	Surety	Surety	Bond Proceeds	Bond Proceeds	Bond Proceeds	Bond Proceeds	Surety	Surety	Surety	Surety

