

UNIVERSITY OF NEW MEXICO
OFFICE OF STUDENT FINANCIAL AID
STUDENT/SPOUSE DECLARATION OF UNTAXED INCOME
Worksheet B 2007-2008

Student's Printed Name	UNM ID No.	Telephone No.	Email Address

List below all income you received in **2006** from the sources listed, and attach documentation for each source:

SOURCE	AMOUNT STUDENT	AMOUNT SPOUSE	TOTAL
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S	\$	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A - line 17			
Child support received for all children. Don't include foster care or adoption payments.			
Tax exempt interest income from IRS Form 1050 - line 8b or 1040A - line 8b			
Foreign income exclusion from IRS Form 2555 - line 45 or 2555EZ - line 18			
Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.			
Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines 12a minus 12b). Exclude rollovers. If negative, enter a zero here.			
Credit for federal tax on special fuels from IRS Form 4136 - line 20 (nonfarmers only)			
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)			
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances			
Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI(FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans)			
Money received, or paid on your behalf (e.g., bills) not reported elsewhere on this form.			
Total	\$	\$	\$

By signing this worksheet, I (we) certify that the information reported is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature	Date Signed	Spouse's Signature	Date Signed