

## LINK Financial Aid APPLICANT BUDGETING MODULE



# FABU-107 Add a Budget Component - Individual

Date Issued/Rev: 4/7/2006

#### **General Description:**

This procedure explains how to add a budget component for an individual student.

Responsible Manager: Director of Financial Aid

### **Related Forms:**

RBAABUD Applicant Budget Form

RHACOMM Applicant Comments Form

#### **Related Procedures:**

UNM-100 Search Three Times

The procedure begins on the next page.

- 1. From the main menu type RBAABUD and press ENTER. Do NOT click on the magnifying glass.
- 2. **ID:** Type the student's Banner identification number.
- 3. Correct student found?
- a. If yes, continue.
- b. If not, go to UNM-100 or web course "How to Search" and locate the correct student.
- 4. Aid Year: Type the appropriate aid year or double click in the field to select.
- 5. Select "Next Block."
- 6. Select "Insert Record" 🛅

| 🙀 Applicant Budget Form RBAABUD 6.8 (INTG) |                                                        |                              |              |                           |         |         |  |  |
|--------------------------------------------|--------------------------------------------------------|------------------------------|--------------|---------------------------|---------|---------|--|--|
|                                            | Aid Ye                                                 | ear: 0607 ID: 100017086 I    | Lisa Johnson |                           |         |         |  |  |
|                                            |                                                        | Bu                           |              |                           |         |         |  |  |
|                                            | Group: RUI3AF Ind Undergrad Full Time                  |                              |              | Percent of Full Year: 100 |         |         |  |  |
|                                            | Period:                                                | FASP Fall Spring             |              | Create Budget             | *       |         |  |  |
|                                            | Group Lock Ind:                                        |                              |              | Delete Budget             |         |         |  |  |
|                                            | Budget Type                                            |                              |              |                           |         |         |  |  |
|                                            | Type: CAMP Campus Based EFC Method: F System/Manual: S |                              |              |                           |         |         |  |  |
| [                                          |                                                        | Bu                           |              |                           |         |         |  |  |
|                                            | Code                                                   | Description                  | Amount       | Activity Date             | User Id | Sys/Man |  |  |
|                                            | FBS                                                    | Fall Books & Supplies        | 428          | 31-MAR-2006               | BMALONE | S 🔺     |  |  |
| - (                                        |                                                        |                              |              |                           |         | M       |  |  |
|                                            | FMIS                                                   | Fall Miscellaneous           | 1,380        | 31-MAR-2006               | BMALONE | s 🚽     |  |  |
|                                            | FOFR                                                   | Fall Off Campus Room & Board | 3,807        | 31-MAR-2006               | BMALONE | s       |  |  |
|                                            | FRTF                                                   | Fall Resident Tuition & Fees | 2,054        | 31-MAR-2006               | BMALONE | S 🖵     |  |  |
|                                            |                                                        | Total:                       | 16,844       |                           |         |         |  |  |
|                                            |                                                        |                              |              |                           |         |         |  |  |
|                                            |                                                        |                              |              |                           |         |         |  |  |

6. **Code:** Type the code for the component to be added or double click in the field to select. Click "OK" to return the code to the form.

- 7. Using ENTER or "Tab" activates the amount column.
- 8. Amount column: Type the amount of the budget component.

- 9. Select "Save."
- 10. From the menu bar, select "Options"

File Edit Options Block Item Record Query Tools Help Window

- 11. Select "Record Applicant Comments (RHACOMM)"
- 12. Aid Year: Required. Type the aid year or click in the field to select.
- 13. Comment: Type a comment explaining the reason for the added component.

| Applicant Comments Form RHACOMM 6.8 (INTG)                          |          |
|---------------------------------------------------------------------|----------|
| ID: 100017086 Lisa Johnson                                          |          |
|                                                                     |          |
|                                                                     |          |
| Aid Year: 0607 Orig: 04-APR-2006 Act: 04-APR-2006 User: BMALONE     | <b>_</b> |
| Comment: Student submitted reciepts for computer purchase. Added to |          |
| fall budget. BCM                                                    |          |
|                                                                     |          |
| Aid Year: Orig: Act: User                                           |          |
| Comment:                                                            |          |
|                                                                     |          |
|                                                                     | -        |
|                                                                     |          |
|                                                                     |          |
|                                                                     |          |
|                                                                     |          |

14. Select "Save."

15. More budget components to add?

- a. If yes, return to step 2.
- b. If not, select "Exit"

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