

Close-out's

2009 Year-to-date Update

Presented by Shirley Mitchell

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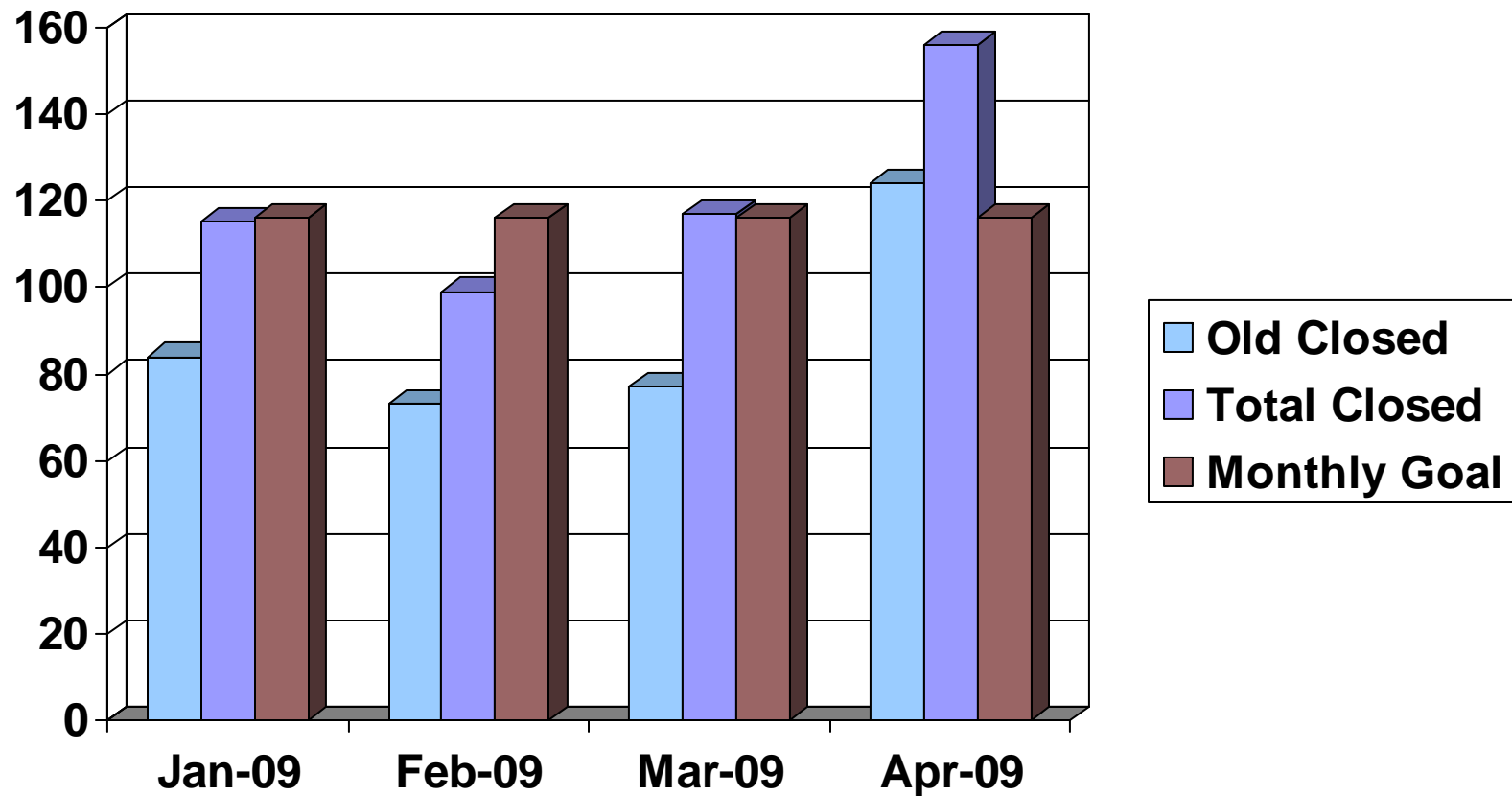
Results, actual to goal

- 2009 Close-out goal:
- Close 116 funds each month
- 2009 overall goal is 1,392 close-out's
- Closed 487 as of 4/30/09
 - January 115
 - February 99
 - March 117
 - April 156
- Percent to goal 35%

Results, cont'd

- Old Close-out's
- "Backlog"
 - 847 funds are not in Workflow
- Closed 358 as of 4/30/09
 - January 84
 - February 73
 - March 77
 - April 124
- Percent closed 42%

2009 Results to date



Top 8 departments, January

Emergency Med (558)	36
Pathology (254)	42
F&CM (160)	52
Neurology (490)	55
Psychiatry (451)	56
CRTC (099)	70
Peds (997)	141
Internal Med (851)	167
Total	619
Others	228
Grand Total	847

Top 8 departments, April

Emergency Med (558)	36/19
Pathology (254)	42/13
F&CM (160)	52/39
Neurology (490)	55/42
Psychiatry (451)	56/24
CRTC (099)	70/39
Peds (997)	141/81
Internal Med (851)	167/98
Total	355
Others	134
Grand Total	489

2009 Priorities

- 1st – Federal awards > \$10K +/-
 - Goal: End of June 09
 - Closed 38 of 85 as of 4/30/09
- 2nd – Non-Federal awards > \$10K +/-
 - Goal: End of August 09
 - Closed 36 of 80 as of 4/30/09
- 3rd – Federal awards < \$10K +/-
 - Goal: End of December 09
 - Closed 177 of 444 as of 4/30/09
- 4th – Non-Federal awards < \$10K +/-
 - End of April 2010
 - Closed 107 of 238 as of 4/30/09

Updates and changes

- **Special projects team**
 - Staffing reduced by one
 - Promotion in C&GA, Main
 - Reallocation of workload
- **Fiscal Monitor team**
 - Staffing increased by one
 - Welcome to Julie Castillo
 - Reallocation of workload
 - Future “tweak”
- **Decrease goal from 116 to 102 (short-term)**